

CITY OF SHELBY  
Statement of Revenue Budget vs Actuals  
For the Accounting Period: 1 / 20

Fund	Account	Received		Revenue		%
		Current Month	Received YTD	Estimated Revenue	To Be Received	
1000 GENERAL						
310000 TAXES						
311010	Real Prop-Current	59,528.78	327,198.23	495,000.00	167,801.77	66 %
311021	Mobile Home-Current	27.12	34.98	2,500.00	2,465.02	1 %
311022	Pers Prop-Current	0.00	2,799.46	15,000.00	12,200.54	19 %
311040	Centrally Assessed	12,240.52	32,608.67	48,000.00	15,391.33	68 %
311510	Real Prop-Delinquent	944.86	43,285.53	110,000.00	66,714.47	39 %
311521	Mobile Home-Delinquent	0.00	883.06	1,200.00	316.94	74 %
311522	Pers Prop-Delinquent	0.00	21,571.99	400.00	-21,171.99	*** %
312000	Pen & Int on Delinq & Protested Taxes	98.63	2,814.38	2,000.00	-814.38	141 %
314140	Local Option Tax	7,831.39	44,789.08	79,000.00	34,210.92	57 %
	<b>Account Group Total:</b>	<b>80,671.30</b>	<b>475,985.38</b>	<b>753,100.00</b>	<b>277,114.62</b>	<b>63 %</b>
320000 LICENSES AND PERMITS						
322010	Alcoholic Beverage Licenses	937.44	3,487.36	4,000.00	512.64	87 %
322020	Business Licenses/Permits	35.00	1,806.25	6,000.00	4,193.75	30 %
323010	Building Permits & Related Permits	0.00	7,959.00	10,000.00	2,041.00	80 %
323030	Dog Lic/Pnd Fees/Rabies Shots	2,570.00	3,080.00	5,500.00	2,420.00	56 %
	<b>Account Group Total:</b>	<b>3,542.44</b>	<b>16,332.61</b>	<b>25,500.00</b>	<b>9,167.39</b>	<b>64 %</b>
330000 INTERGOVERNMENTAL REVENUES						
331053	FRA USDOT GRANT	0.00	29,051.54	886,005.00	856,953.46	3 %
31092	Recycling Program Grant	0.00	248.00	1,000.00	752.00	25 %
334132	Urban Forestry Grant	750.00	2,950.00	0.00	-2,950.00	** %
335040	Gasoline Tax Apportionment	7,413.17	51,892.19	90,000.00	38,107.81	58 %
335120	Permits-Video Gaming Machine	75.00	10,775.00	13,000.00	2,225.00	83 %
335230	State Entitlement Share	0.00	247,087.06	525,000.00	277,912.94	47 %
338001	Toole Cty for Fire Department	0.00	18,000.00	36,000.00	18,000.00	50 %
	<b>Account Group Total:</b>	<b>8,238.17</b>	<b>360,003.79</b>	<b>1,551,005.00</b>	<b>1,191,001.21</b>	<b>23 %</b>
340000 CHARGES FOR SERVICES						
341010	Sale of Maps, Photocopies, etc.	0.00	0.00	1,000.00	1,000.00	0 %
341013	Lawn Mowing-Residents	0.00	0.00	1,500.00	1,500.00	0 %
343010	Street Charges for Services	0.00	747.50	4,000.00	3,252.50	19 %
346010	Civic Center User Fees	359.00	2,197.80	6,000.00	3,802.20	37 %
346012	Recreation Passes	4,762.50	25,464.95	45,000.00	19,535.05	57 %
346016	Pool Splash Park Fund Raiser Proceeds	0.00	0.00	1,000.00	1,000.00	0 %
346030	Swimming Pool User Fees	0.00	1,373.75	5,000.00	3,626.25	27 %
346041	Williamson Park Camping Fees	0.00	1,017.81	1,000.00	-17.81	102 %
346042	Lake Shel-oolle Camping Fees	0.00	5,351.40	7,000.00	1,648.60	76 %
	<b>Account Group Total:</b>	<b>5,121.50</b>	<b>36,153.21</b>	<b>71,500.00</b>	<b>35,346.79</b>	<b>51 %</b>
350000 FINES AND FORFEITURES						
351030	Fines & Forfeitures	868.00	7,760.05	18,000.00	10,239.95	43 %
	<b>Account Group Total:</b>	<b>868.00</b>	<b>7,760.05</b>	<b>18,000.00</b>	<b>10,239.95</b>	<b>43 %</b>
360000 MISCELLANEOUS REVENUE						
361003	Land Rental-Industrial Park	0.00	6,573.67	8,700.00	2,126.33	76 %
361008	Historic City Hall & Land Rent-Chamber of	250.00	1,750.00	3,000.00	1,250.00	58 %
361012	Food Pantry Lease-Civic Center	12.00	12.00	0.00	-12.00	** %
61014	Property Sales	0.00	5,188.00	15,000.00	9,812.00	35 %

Fund	Account	Received		Estimated Revenue	Revenue %	
		Current Month	Received YTD		To Be Received	Received
1000 GENERAL						
362002	Miscellaneous	0.00	5,989.39	10,000.00	4,010.61	60 %
362003	Cash Over/Short	0.00	12.00	0.00	-12.00	** %
362004	MRE/SG Capital Credit	0.00	6,531.18	15,000.00	8,468.82	44 %
362005	Weed Abatement	764.50	1,320.00	4,000.00	2,680.00	33 %
363040	Special Assessments-P&I (Penalty & Interest)	72.65	106.59	250.00	143.41	43 %
	<b>Account Group Total:</b>	<b>1,099.15</b>	<b>27,482.83</b>	<b>55,950.00</b>	<b>28,467.17</b>	<b>49 %</b>
370000 INVESTMENT AND ROYALTY EARNINGS						
371002	Gain on Investment Hot Mix Plant	0.00	0.00	1,500.00	1,500.00	0 %
371010	Interest Earnings	120.17	2,339.01	5,000.00	2,660.99	47 %
	<b>Account Group Total:</b>	<b>120.17</b>	<b>2,339.01</b>	<b>6,500.00</b>	<b>4,160.99</b>	<b>36 %</b>
380000 OTHER FINANCING SOURCES						
383006	Transfer In from other funds	0.00	0.00	80,000.00	80,000.00	0 %
	<b>Account Group Total:</b>	<b>0.00</b>	<b>0.00</b>	<b>80,000.00</b>	<b>80,000.00</b>	<b>0 %</b>
	<b>Fund Total:</b>	<b>99,660.73</b>	<b>926,056.88</b>	<b>2,561,555.00</b>	<b>1,635,498.12</b>	<b>36 %</b>
2190 COMPREHENSIVE LIABILITY						
310000 TAXES						
311010	Real Prop-Current	839.61	4,614.89	5,000.00	385.11	92 %
311021	Mobile Home-Current	0.38	0.49	20.00	19.51	2 %
311022	Pers Prop-Current	0.00	38.91	320.00	281.09	12 %
311040	Centrally Assessed	172.64	459.92	700.00	240.08	66 %
311510	Real Prop-Delinquent	13.13	601.63	3,700.00	3,098.37	16 %
311521	Mobile Home-Delinquent	0.00	12.28	20.00	7.72	61 %
311522	Pers Prop-Delinquent	0.00	299.76	80.00	-219.76	375 %
312000	Pen & Int on Delinq & Protested Taxes	1.37	39.13	20.00	-19.13	196 %
	<b>Account Group Total:</b>	<b>1,027.13</b>	<b>6,067.01</b>	<b>9,860.00</b>	<b>3,792.99</b>	<b>62 %</b>
330000 INTERGOVERNMENTAL REVENUES						
335230	State Entitlement Share	0.00	2,685.72	0.00	-2,685.72	** %
	<b>Account Group Total:</b>	<b>0.00</b>	<b>2,685.72</b>	<b>0.00</b>	<b>-2,685.72</b>	<b>** %</b>
360000 MISCELLANEOUS REVENUE						
362002	Miscellaneous	0.00	0.00	3,000.00	3,000.00	0 %
	<b>Account Group Total:</b>	<b>0.00</b>	<b>0.00</b>	<b>3,000.00</b>	<b>3,000.00</b>	<b>0 %</b>
	<b>Fund Total:</b>	<b>1,027.13</b>	<b>8,752.73</b>	<b>12,860.00</b>	<b>4,107.27</b>	<b>68 %</b>

Fund	Account	Received			Revenue	
		Current Month	Received YTD	Estimated Revenue	To Be Received	% Received
2260 DISASTER-FLOOD WLSMN PARK						
310000 TAXES						
	311010 Real Prop-Current	559.74	3,076.59	5,000.00	1,923.41	62 %
	311021 Mobile Home-Current	0.26	0.33	0.00	-0.33	** %
	311022 Pers Prop-Current	0.00	26.74	0.00	-26.74	** %
	311040 Centrally Assessed	115.10	306.62	0.00	-306.62	** %
	311510 Real Prop-Delinquent	9.05	416.62	2,000.00	1,583.38	21 %
	311521 Mobile Home-Delinquent	0.00	7.51	0.00	-7.51	** %
	311522 Pers Prop-Delinquent	0.00	206.03	0.00	-206.03	** %
	312000 Pen & Int on Delinq & Protested Taxes	0.95	26.75	0.00	-26.75	** %
	<b>Account Group Total:</b>	<b>685.10</b>	<b>4,067.19</b>	<b>7,000.00</b>	<b>2,932.81</b>	<b>58 %</b>
	<b>Fund Total:</b>	<b>685.10</b>	<b>4,067.19</b>	<b>7,000.00</b>	<b>2,932.81</b>	<b>58 %</b>
2310 TAX INCREMENT FINANCING DISTRICT (TIFD)						
310000 TAXES						
	311022 Pers Prop-Current	3,242.17	3,325.94	0.00	-3,325.94	** %
	312000 Pen & Int on Delinq & Protested Taxes	0.00	103.54	0.00	-103.54	** %
	<b>Account Group Total:</b>	<b>3,242.17</b>	<b>3,429.48</b>	<b>0.00</b>	<b>-3,429.48</b>	<b>** %</b>
3000 MISCELLANEOUS REVENUE						
	363010 Maint. Assess-Current	45,299.65	65,167.17	125,000.00	59,832.83	52 %
	363510 Maint. Assess-Delinquent	0.00	1,758.35	0.00	-1,758.35	** %
	<b>Account Group Total:</b>	<b>45,299.65</b>	<b>66,925.52</b>	<b>125,000.00</b>	<b>58,074.48</b>	<b>54 %</b>
	<b>Fund Total:</b>	<b>48,541.82</b>	<b>70,355.00</b>	<b>125,000.00</b>	<b>54,645.00</b>	<b>56 %</b>
2320 ECONOMIC DEVELOPMENT						
330000 INTERGOVERNMENTAL REVENUES						
	331043 EDA	0.00	0.00	33,000.00	33,000.00	0 %
	<b>Account Group Total:</b>	<b>0.00</b>	<b>0.00</b>	<b>33,000.00</b>	<b>33,000.00</b>	<b>0 %</b>
	<b>Fund Total:</b>	<b>0.00</b>	<b>0.00</b>	<b>33,000.00</b>	<b>33,000.00</b>	<b>0 %</b>
2370 P.E.R.S.-EMPLOYER CONTRIBUTION						
310000 TAXES						
	311010 Real Prop-Current	1,399.28	7,691.07	11,000.00	3,308.93	70 %
	311021 Mobile Home-Current	0.59	0.76	80.00	79.24	1 %
	311022 Pers Prop-Current	0.00	61.36	475.00	413.64	13 %
	311040 Centrally Assessed	287.72	766.49	1,352.00	585.51	57 %
	311510 Real Prop-Delinquent	20.71	949.03	5,000.00	4,050.97	19 %
	311521 Mobile Home-Delinquent	0.00	19.35	0.00	-19.35	** %
	311522 Pers Prop-Delinquent	0.00	472.84	0.00	-472.84	** %
	312000 Pen & Int on Delinq & Protested Taxes	2.17	61.77	0.00	-61.77	** %

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2370 P.E.R.S.-EMPLOYER CONTRIBUTION						
	<b>Account Group Total:</b>	1,710.47	10,022.67	17,907.00	7,884.33	56 %
330000 INTERGOVERNMENTAL REVENUES						
	335230 State Entitlement Share	0.00	5,371.46	0.00	-5,371.46	** %
	<b>Account Group Total:</b>	0.00	5,371.46	0.00	-5,371.46	** %
	<b>Fund Total:</b>	1,710.47	15,394.13	17,907.00	2,512.87	86 %
2371 HEALTH INSURANCE-EMPLOYER CONTRIBUTION						
310000 TAXES						
	311010 Real Prop-Current	2,518.76	13,844.25	23,000.00	9,155.75	60 %
	311021 Mobile Home-Current	1.15	1.48	53.00	51.52	3 %
	311022 Pers Prop-Current	0.00	118.32	961.00	842.68	12 %
	311040 Centrally Assessed	517.91	1,379.72	2,123.00	743.28	65 %
	311510 Real Prop-Delinquent	39.94	1,833.07	8,000.00	6,166.93	23 %
	311521 Mobile Home-Delinquent	0.00	37.58	72.00	34.42	52 %
	311522 Pers Prop-Delinquent	0.00	911.71	255.00	-656.71	358 %
	312000 Pen & Int on Delinq & Protested Taxes	4.16	120.46	68.00	-52.46	177 %
	<b>Account Group Total:</b>	3,081.92	18,246.59	34,532.00	16,285.41	53 %
330000 INTERGOVERNMENTAL REVENUES						
	335230 State Entitlement Share	0.00	13,428.64	0.00	-13,428.64	** %
	<b>Account Group Total:</b>	0.00	13,428.64	0.00	-13,428.64	** %
	<b>Fund Total:</b>	3,081.92	31,675.23	34,532.00	2,856.77	92 %
2372 PERMISSIVE MEDICAL LEVY						
310000 TAXES						
	311510 Real Prop-Delinquent	0.00	216.63	0.00	-216.63	** %
	311521 Mobile Home-Delinquent	0.00	23.55	0.00	-23.55	** %
	312000 Pen & Int on Delinq & Protested Taxes	0.00	101.23	0.00	-101.23	** %
	<b>Account Group Total:</b>	0.00	341.41	0.00	-341.41	** %
380000 OTHER FINANCING SOURCES						
	383006 Transfer In from other funds	0.00	0.00	11,279.00	11,279.00	0 %
	<b>Account Group Total:</b>	0.00	0.00	11,279.00	11,279.00	0 %
	<b>Fund Total:</b>	0.00	341.41	11,279.00	10,937.59	3 %

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2380 SIDEWALK, CURB AND GUTTER						
380000 OTHER FINANCING SOURCES						
	383006 Transfer In from other funds	0.00	0.00	10,000.00	10,000.00	0 %
	Account Group Total:	0.00	0.00	10,000.00	10,000.00	0 %
	Fund Total:	0.00	0.00	10,000.00	10,000.00	0 %
2395 MARIAS VALLEY GOLF & COUNTRY CLUB						
360000 MISCELLANEOUS REVENUE						
	362002 Miscellaneous	0.00	1,200.00	1,200.00	0.00	100 %
	Account Group Total:	0.00	1,200.00	1,200.00	0.00	100 %
	Fund Total:	0.00	1,200.00	1,200.00	0.00	100 %
2396 REC FACILITIES PASS (DONATIONS)						
360000 MISCELLANEOUS REVENUE						
	365005 City Recreation Pass Donations	0.00	0.00	1,000.00	1,000.00	0 %
	Account Group Total:	0.00	0.00	1,000.00	1,000.00	0 %
	Fund Total:	0.00	0.00	1,000.00	1,000.00	0 %
2399 REVOLVING LOAN						
370000 INVESTMENT AND ROYALTY EARNINGS						
	373020 Principal on USARD	0.00	3,530.45	5,548.00	2,017.55	64 %
	Account Group Total:	0.00	3,530.45	5,548.00	2,017.55	64 %
	Fund Total:	0.00	3,530.45	5,548.00	2,017.55	64 %
2400 STREET LIGHTING DISTRICT NO. 35						
360000 MISCELLANEOUS REVENUE						
	363010 Maint. Assess-Current	6,686.59	48,041.56	69,000.00	20,958.44	70 %
	363040 Special Assessments-P&I (Penalty & Interest)	55.88	380.19	0.00	-380.19	** %
	363510 Maint. Assess-Delinquent	593.68	7,393.60	5,000.00	-2,393.60	148 %
	Account Group Total:	7,336.15	55,815.35	74,000.00	18,184.65	75 %
	Fund Total:	7,336.15	55,815.35	74,000.00	18,184.65	75 %

Fund	Account	Received		Estimated Revenue	Revenue	
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2500 STREET MAINTENANCE DISTRICT NO. 1						
330000 INTERGOVERNMENTAL REVENUES						
	335040 Gasoline Tax Apportionment	0.00	71,501.32	0.00	-71,501.32	** %
	Account Group Total:	0.00	71,501.32	0.00	-71,501.32	** %
360000 MISCELLANEOUS REVENUE						
	363010 Maint. Assess-Current	20,171.09	138,021.44	220,000.00	81,978.56	63 %
	363040 Special Assessments-P&I (Penalty & Interest)	-321.95	477.54	0.00	-477.54	** %
	363510 Maint. Assess-Delinquent	1,394.09	23,907.28	28,000.00	4,092.72	85 %
	Account Group Total:	21,243.23	162,406.26	248,000.00	85,593.74	65 %
380000 OTHER FINANCING SOURCES						
	383006 Transfer In from other funds	0.00	0.00	23,746.00	23,746.00	0 %
	Account Group Total:	0.00	0.00	23,746.00	23,746.00	0 %
	Fund Total:	21,243.23	233,907.58	271,746.00	37,838.42	86 %
2550 2012 CURB GUTTER & SIDEWALK SID						
360000 MISCELLANEOUS REVENUE						
	363030 CGS Assessments-Current	448.49	12,581.36	25,000.00	12,418.64	50 %
	363040 Special Assessments-P&I (Penalty & Interest)	0.00	70.82	0.00	-70.82	** %
	363530 CGS Assessments-Delinquent	0.00	3,499.69	0.00	-3,499.69	** %
	Account Group Total:	448.49	16,151.87	25,000.00	8,848.13	65 %
380000 OTHER FINANCING SOURCES						
	383006 Transfer In from other funds	0.00	0.00	15,000.00	15,000.00	0 %
	Account Group Total:	0.00	0.00	15,000.00	15,000.00	0 %
	Fund Total:	448.49	16,151.87	40,000.00	23,848.13	40 %
2600 PARK MAINTENANCE DISTRICT #1						
330000 INTERGOVERNMENTAL REVENUES						
	334125 Fish, Wildlife & Parks Grant	0.00	0.00	75,000.00	75,000.00	0 %
	Account Group Total:	0.00	0.00	75,000.00	75,000.00	0 %
360000 MISCELLANEOUS REVENUE						
	363010 Maint. Assess-Current	2,954.07	19,911.64	40,000.00	20,088.36	50 %
	363040 Special Assessments-P&I (Penalty & Interest)	6.06	202.65	0.00	-202.65	** %
	363510 Maint. Assess-Delinquent	58.11	3,097.31	0.00	-3,097.31	** %
	Account Group Total:	3,018.24	23,211.60	40,000.00	16,788.40	58 %
	Fund Total:	3,018.24	23,211.60	115,000.00	91,788.40	20 %

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2810 POLICE PENSION & TRAINING (3RD CLASS CITIES)						
330000 INTERGOVERNMENTAL REVENUES						
335050	Insurance Premium Apportionment (Fire Dept)	0.00	0.00	5,100.00	5,100.00	0 %
	<b>Account Group Total:</b>	<b>0.00</b>	<b>0.00</b>	<b>5,100.00</b>	<b>5,100.00</b>	<b>0 %</b>
	<b>Fund Total:</b>	<b>0.00</b>	<b>0.00</b>	<b>5,100.00</b>	<b>5,100.00</b>	<b>0 %</b>
2920 TRAILS GRANT						
330000 INTERGOVERNMENTAL REVENUES						
334125	Fish, Wildlife & Parks Grant	0.00	0.00	15,000.00	15,000.00	0 %
	<b>Account Group Total:</b>	<b>0.00</b>	<b>0.00</b>	<b>15,000.00</b>	<b>15,000.00</b>	<b>0 %</b>
	<b>Fund Total:</b>	<b>0.00</b>	<b>0.00</b>	<b>15,000.00</b>	<b>15,000.00</b>	<b>0 %</b>
2936 WILLIAMSON BLDG RENOVATIONS						
360000 MISCELLANEOUS REVENUE						
362002	Miscellaneous	4,542.00	33,378.00	60,000.00	26,622.00	56 %
	<b>Account Group Total:</b>	<b>4,542.00</b>	<b>33,378.00</b>	<b>60,000.00</b>	<b>26,622.00</b>	<b>56 %</b>
	<b>Fund Total:</b>	<b>4,542.00</b>	<b>33,378.00</b>	<b>60,000.00</b>	<b>26,622.00</b>	<b>56 %</b>
3035 2006 FIRE HALL G.O.B.						
310000 TAXES						
311010	Real Prop-Current	8,745.57	48,069.75	75,000.00	26,930.25	64 %
311021	Mobile Home-Current	4.01	5.17	200.00	194.83	3 %
311022	Pers Prop-Current	0.00	414.44	3,500.00	3,085.56	12 %
311040	Centrally Assessed	1,798.29	4,790.64	7,500.00	2,709.36	64 %
311510	Real Prop-Delinquent	140.47	6,406.05	20,000.00	13,593.95	32 %
311521	Mobile Home-Delinquent	0.00	134.29	300.00	165.71	45 %
311522	Pers Prop-Delinquent	0.00	3,193.57	900.00	-2,293.57	355 %
312000	Pen & Int on Delinq & Protested Taxes	14.69	417.50	300.00	-117.50	139 %
	<b>Account Group Total:</b>	<b>10,703.03</b>	<b>63,431.41</b>	<b>107,700.00</b>	<b>44,268.59</b>	<b>59 %</b>
	<b>Fund Total:</b>	<b>10,703.03</b>	<b>63,431.41</b>	<b>107,700.00</b>	<b>44,268.59</b>	<b>59 %</b>
4000 CAPITAL PROJECTS FUND						
370000 INVESTMENT AND ROYALTY EARNINGS						
371010	Interest Earnings	4,134.29	27,937.87	55,000.00	27,062.13	51 %
	<b>Account Group Total:</b>	<b>4,134.29</b>	<b>27,937.87</b>	<b>55,000.00</b>	<b>27,062.13</b>	<b>51 %</b>
	<b>Fund Total:</b>	<b>4,134.29</b>	<b>27,937.87</b>	<b>55,000.00</b>	<b>27,062.13</b>	<b>51 %</b>

CITY OF SHELBY  
Statement of Revenue Budget vs Actuals  
For the Accounting Period: 1 / 20

Fund	Account	Received		Estimated Revenue	Revenue	
		Current Month	Received YTD		To Be Received	% Received
5210 WATER UTILITY						
330000 INTERGOVERNMENTAL REVENUES						
	331011 CDBG Grant	0.00	50,059.31	435,500.00	385,440.69	11 %
	331043 EDA	0.00	66,029.74	570,000.00	503,970.26	12 %
	331096 Federal Grant US Army Corps of Engineers	0.00	15,600.66	300,000.00	284,399.34	5 %
	334120 TSEP Grant	0.00	91,225.67	750,000.00	658,774.33	12 %
	337100 NCMRWA GRANT	0.00	24,935.02	625,000.00	600,064.98	4 %
	<b>Account Group Total:</b>	<b>0.00</b>	<b>247,850.40</b>	<b>2,680,500.00</b>	<b>2,432,649.60</b>	<b>9 %</b>
340000 CHARGES FOR SERVICES						
	343021 Metered Water Charges	104,073.50	804,729.85	1,417,000.00	612,270.15	57 %
	343023 Bulk Water Sales (dispenser)	181.00	903.00	2,500.00	1,597.00	36 %
	343024 Materials & Supplies	0.00	183.91	0.00	-183.91	** %
	343026 Water Tapping Permit	0.00	900.00	6,000.00	5,100.00	15 %
	343027 Miscellaneous Revenue	1,467.00	3,984.28	10,000.00	6,015.72	40 %
	343028 Utility Billing Late Fees	655.00	4,437.00	8,000.00	3,563.00	55 %
	<b>Account Group Total:</b>	<b>106,376.50</b>	<b>815,138.04</b>	<b>1,443,500.00</b>	<b>628,361.96</b>	<b>56 %</b>
360000 MISCELLANEOUS REVENUE						
	362002 Miscellaneous	0.00	8,520.66	0.00	-8,520.66	** %
	362008 Water Misc/Curb Stop Repair	0.00	921.81	0.00	-921.81	** %
	<b>Account Group Total:</b>	<b>0.00</b>	<b>9,442.47</b>	<b>0.00</b>	<b>-9,442.47</b>	<b>** %</b>
	<b>Fund Total:</b>	<b>106,376.50</b>	<b>1,072,430.91</b>	<b>4,124,000.00</b>	<b>3,051,569.09</b>	<b>26 %</b>
5310 SEWER UTILITY						
340000 CHARGES FOR SERVICES						
	343031 Sewer Service Charges	76,872.00	564,545.27	975,000.00	410,454.73	58 %
	343033 Sewer Tapping Permits	0.00	900.00	8,000.00	7,100.00	11 %
	343037 Miscellaneous Revenue	0.00	20.00	300.00	280.00	7 %
	343038 Utility Billing Late Fees	220.00	1,499.00	3,000.00	1,501.00	50 %
	<b>Account Group Total:</b>	<b>77,092.00</b>	<b>566,964.27</b>	<b>986,300.00</b>	<b>419,335.73</b>	<b>57 %</b>
360000 MISCELLANEOUS REVENUE						
	361011 Pasture Lease (land by sewer lagoon)	0.00	0.00	600.00	600.00	0 %
	362002 Miscellaneous	0.00	12,507.50	200.00	-12,307.50	*** %
	<b>Account Group Total:</b>	<b>0.00</b>	<b>12,507.50</b>	<b>800.00</b>	<b>-11,707.50</b>	<b>*** %</b>
380000 OTHER FINANCING SOURCES						
	381073 SRF Loan Proceeds	0.00	1,568,517.00	2,159,875.00	591,358.00	73 %
	383002 Interfund Operating Transfers In from General	44,224.48	88,448.96	88,449.00	0.04	100 %
	<b>Account Group Total:</b>	<b>44,224.48</b>	<b>1,656,965.96</b>	<b>2,248,324.00</b>	<b>591,358.04</b>	<b>74 %</b>
	<b>Fund Total:</b>	<b>121,316.48</b>	<b>2,236,437.73</b>	<b>3,235,424.00</b>	<b>998,986.27</b>	<b>69 %</b>

Fund	Account	Received Current Month	Received YTD	Estimated Revenue	Revenue To Be Received	% Received
5410 SOLID WASTE UTILITY						
340000 CHARGES FOR SERVICES						
341030	Junk Vehicle Disposal	0.00	0.00	2,000.00	2,000.00	0 %
343041	Garbage Collection Charges	26,189.70	188,697.69	325,000.00	136,302.31	58 %
343042	Landfill Disposal Charges	38,292.66	272,686.64	510,000.00	237,313.36	53 %
343044	Dump Permits	348.00	4,524.00	16,000.00	11,476.00	28 %
343047	Miscellaneous Revenue	0.00	20.00	20.00	0.00	100 %
343048	Utility Billing Late Fees	220.00	1,499.00	2,600.00	1,101.00	58 %
	<b>Account Group Total:</b>	<b>65,050.36</b>	<b>467,427.33</b>	<b>855,620.00</b>	<b>388,192.67</b>	<b>55 %</b>
360000 MISCELLANEOUS REVENUE						
362002	Miscellaneous	636.54	4,719.53	5,000.00	280.47	94 %
	<b>Account Group Total:</b>	<b>636.54</b>	<b>4,719.53</b>	<b>5,000.00</b>	<b>280.47</b>	<b>94 %</b>
370000 INVESTMENT AND ROYALTY EARNINGS						
371010	Interest Earnings	0.00	0.00	16,000.00	16,000.00	0 %
	<b>Account Group Total:</b>	<b>0.00</b>	<b>0.00</b>	<b>16,000.00</b>	<b>16,000.00</b>	<b>0 %</b>
	<b>Fund Total:</b>	<b>65,686.90</b>	<b>472,146.86</b>	<b>876,620.00</b>	<b>404,473.14</b>	<b>54 %</b>
5720 STORM DRAINAGE						
310000 TAXES						
311020	Pers Prop-Current (rolled over to 311022)	0.00	0.00	6,904.00	6,904.00	0 %
311022	Pers Prop-Current	0.00	0.00	6,904.00	6,904.00	0 %
	<b>Account Group Total:</b>	<b>0.00</b>	<b>0.00</b>	<b>13,808.00</b>	<b>13,808.00</b>	<b>0 %</b>
330000 INTERGOVERNMENTAL REVENUES						
331011	CDBG Grant	0.00	410,431.12	0.00	-410,431.12	** %
334040	MDOT Grant	0.00	63,105.26	65,000.00	1,894.74	97 %
334120	TSEP Grant	0.00	0.00	26,000.00	26,000.00	0 %
334122	Renewable Resource Grant	0.00	0.00	400,000.00	400,000.00	0 %
	<b>Account Group Total:</b>	<b>0.00</b>	<b>473,536.38</b>	<b>491,000.00</b>	<b>17,463.62</b>	<b>96 %</b>
340000 CHARGES FOR SERVICES						
343010	Street Charges for Services	19,629.16	118,183.34	230,000.00	111,816.66	51 %
	<b>Account Group Total:</b>	<b>19,629.16</b>	<b>118,183.34</b>	<b>230,000.00</b>	<b>111,816.66</b>	<b>51 %</b>
360000 MISCELLANEOUS REVENUE						
363010	Maint. Assess-Current	15,821.73	41,866.84	60,000.00	18,133.16	70 %
363040	Special Assessments-P&I (Penalty & Interest)	117.92	520.32	200.00	-320.32	260 %
363510	Maint. Assess-Delinquent	1,188.40	14,189.92	0.00	-14,189.92	** %
	<b>Account Group Total:</b>	<b>17,128.05</b>	<b>56,577.08</b>	<b>60,200.00</b>	<b>3,622.92</b>	<b>94 %</b>
380000 OTHER FINANCING SOURCES						
381070	Loan/Bond Proceeds	0.00	975,598.00	2,791,000.00	1,815,402.00	35 %
	<b>Account Group Total:</b>	<b>0.00</b>	<b>975,598.00</b>	<b>2,791,000.00</b>	<b>1,815,402.00</b>	<b>35 %</b>
	<b>Fund Total:</b>	<b>36,757.21</b>	<b>1,623,894.80</b>	<b>3,586,008.00</b>	<b>1,962,113.20</b>	<b>45 %</b>

02/12/20  
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CITY OF SHELBY  
Statement of Revenue Budget vs Actuals  
For the Accounting Period: 1 / 20

Page: 10 of 10  
Report ID: B110C

Fund	Account	Received		Estimated Revenue	Revenue	
		Current Month	Received YTD		To Be Received	% Received
7060 SHELBY ENERGY SHARE						
370000 INVESTMENT AND ROYALTY EARNINGS						
	371010 Interest Earnings	247.42	739.57	1,000.00	260.43	74 %
	Account Group Total:	247.42	739.57	1,000.00	260.43	74 %
	Fund Total:	247.42	739.57	1,000.00	260.43	74 %
7061 LOCAL DISASTER RELIEF						
370000 INVESTMENT AND ROYALTY EARNINGS						
	371010 Interest Earnings	247.42	739.57	1,000.00	260.43	74 %
	Account Group Total:	247.42	739.57	1,000.00	260.43	74 %
	Fund Total:	247.42	739.57	1,000.00	260.43	74 %
7120 FIRE RELIEF						
330000 INTERGOVERNMENTAL REVENUES						
	335050 Insurance Premium Apportionment (Fire Dept)	0.00	0.00	5,057.00	5,057.00	0 %
	Account Group Total:	0.00	0.00	5,057.00	5,057.00	0 %
	Fund Total:	0.00	0.00	5,057.00	5,057.00	0 %
7199 TOURISM BUSINESS IMPROVEMENT DIST (TBID)						
310000 TAXES						
	315200 TBID Assessment Collections	0.00	30,177.00	50,000.00	19,823.00	60 %
	Account Group Total:	0.00	30,177.00	50,000.00	19,823.00	60 %
	Fund Total:	0.00	30,177.00	50,000.00	19,823.00	60 %
7427 SPECIALTY LICENSE PLATES (SHELBY)						
360000 MISCELLANEOUS REVENUE						
	362002 Miscellaneous	500.00	2,300.00	3,500.00	1,200.00	66 %
	Account Group Total:	500.00	2,300.00	3,500.00	1,200.00	66 %
	Fund Total:	500.00	2,300.00	3,500.00	1,200.00	66 %
	Grand Total:	537,264.53	6,954,073.14	15,447,036.00	8,492,962.86	45 %

City of Albany  
Cash Report  
2018-2019 2019-2020

2018-2019		July	August	September	October	November	December	January	February	March	April	May	June
Beginning Cash		4,545,239	4,002,930	4,621,160	4,082,070	4,138,156	3,957,924	5,452,284	3,892,458	4,788,939	4,168,252	4,281,716	4,230,153
Receipts		375,995	1,597,468	484,474	445,124	869,519	2,637,857	1,846,586	1,159,509	471,301	353,400	465,121	2,582,494
Disbursements		(918,303)	(979,239)	(1,023,564)	(332,637)	(1,049,751)	(1,018,858)	(3,406,411)	(263,028)	(1,107,992)	(239,937)	(484,364)	(2,090,079)
Cash Balance		4,002,930	4,621,160	4,082,070	4,194,556	3,957,924	5,576,923	3,892,458	4,788,939	4,152,248	4,281,716	4,262,472	4,722,568
Outstanding Warrants		(779,543)	(1,227,342)	(478,157)	(1,513,849)	(878,576)	(540,968)	(1,104,877)	(1,173,673)	(316,035)	(357,381)	(895,659)	(348,899)
<b>Balance</b>		<b>3,223,386.90</b>	<b>3,393,818.00</b>	<b>3,603,913.11</b>	<b>2,680,707.49</b>	<b>3,079,348.42</b>	<b>5,035,954.90</b>	<b>2,787,580.83</b>	<b>3,615,266.20</b>	<b>3,836,213.33</b>	<b>3,924,334.93</b>	<b>3,366,813.19</b>	<b>4,373,669.57</b>
General Fund Balance		1,521,243	1,453,823	1,547,143	1,483,128	1,380,175	1,702,509	1,645,795	1,579,644	1,655,797	1,573,888	1,479,275	1,660,150
<b>2019-2020</b>		<b>July</b>	<b>August</b>	<b>September</b>	<b>October</b>	<b>November</b>	<b>December</b>	<b>January</b>	<b>February</b>	<b>March</b>	<b>April</b>	<b>May</b>	<b>June</b>
Beginning Cash		4,735,340	4,307,092	4,123,961	4,419,482	4,083,209	4,232,876	4,556,464	0	0	0	0	0
Receipts		1,373,093	1,537,465	1,251,211	1,232,065	1,101,209	1,847,828	518,346	0	0	0	0	0
Disbursements		(1,801,341)	(1,720,596)	(955,690)	(1,568,339)	(983,860)	(1,524,240)	(494,826)	0	0	0	0	0
Cash Balance		4,307,092	4,123,961	4,419,482	4,083,208	4,200,558	4,556,464	4,579,984	0	0	0	0	0
Outstanding Warrants		(1,512,089)	(1,128,584)	(1,470,084)	(748,471)	(933,424)	(336,641)	(282,503)	0	0	0	0	0
<b>Balance</b>		<b>2,795,002.93</b>	<b>2,995,376.98</b>	<b>2,949,398.32</b>	<b>3,334,737.19</b>	<b>3,267,133.64</b>	<b>4,219,823.73</b>	<b>4,297,480.65</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
General Fund Balance		1,542,663	1,400,973	1,437,387	1,339,562	1,254,840	1,594,611	1,556,642					
Reserved for Debt Service Ent Funds	704091												
Reserved for Closure/post closure	432487												
Energy Relief Restricted	93364												
Disaster Relief Restricted	93364												
1000	1,556,642.07	4000	77,072.13										
2175	902.72	5210	518,941.12										
2190	18,911.92	5310	684,712.71										
2260	6,173.28	5410	504,275.41										
2310	70,355.98	5720	276,958.57										
2320	0.00	7040	4,263.69										
2370	15,880.92	7060	100,428.06										
2371	33,565.98	7061	105,728.67										
2372	8,723.33	7110	262.05										
2395	45,426.91	7120	10,102.00										
2396	567.50	7199	19,340.81										
2399	275,148.91	7427	5,985.60										
2400	238,821.92	7910	24,215.75										
2500	183,946.90	7930	282,502.91	4,579,983.56									
2550	24,664.61												
2600	30,321.88												
2810	20,097.00												
2920	47,756.92												
2935	762.95												
2936	-752,894.02												
2956	0.00												
3015	12,520.53												
3035	125,539.11												
3410	1,356.76												
3510	0.00												

**CITY OF SHELBY  
DELINQUENT TAXES  
As of 12/31/2019**

2/5/2020

<b>City Fund</b>	<b>TC District</b>	<b>TC Fund</b>	<b>FUND NAME</b>	<b># of Taxpayers</b>	<b>DELINQUENT ONLY</b>
CITY	0910	7850	City of Shelby	194	279,603.27
3410	9980	7853	Curb, Gutter & Sidewalk-1992	16	83,135.10
2550	9986	7856	Curb, Gutter & Sidewalk-2012	5	9,122.03
5210	9984	7857	Curb Stop	2	3,893.45
1000	9981	7854	Junk Removal	7	51,684.02
2400	9840	7851	Lighting District #35	156	37,208.86
2600	9860	7881	Park Maintenance #1	167	4,145.07
5720	9845	7886	Storm Drainage-Developed	24	4,409.27
5720	9835	7884	Storm Drainage-Undeveloped	54	4,539.56
2500	9983	7855	Street Maintenance #1	157	99,941.43
2310	5910	7351	TED TIFD	2	6,502.90
1000	9970	7852	Weeds	21	24,396.83
1000	9975	7883	Weeds-2011, 2012	2	880.00
1000	9971	7885	Weeds-2016	4	803.00
	9965	7887	Delinquent Utilities	10	2,715.33
					\$ 612,980.12

# CITY OF SHELBY

112 First Street South  
Shelby, MT 59474  
Telephone: (406) 434-5222  
FAX: (406) 434-2039  
[www.shelbymt.com](http://www.shelbymt.com)



February 10, 2020

Northern Transit Interlocal  
David R. Irvin  
112, 1<sup>st</sup> Street South  
Shelby, MT 59474

Dear David:

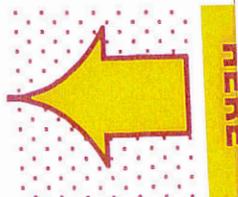
The city of Shelby agrees to support Northern Transit Interlocal's Coordination Plan for Fiscal Year 2021 with a \$5,000.00 commitment. Funds will be used to help support a regional transportation system. **2019 was a record year Transit Wide we gave 16,123 Rides in 2019! Your continued support has made it possible for many to receive transportation that would not have the means otherwise. Thank you for your Support!**

The City of Shelby designates Lorette Carter as our voting member for the Northern Transit Interlocal Advisory Committee. If unable to attend a meeting, then Mayor Gary McDermott will be our voting delegate.

Date: \_\_\_\_\_

Signature: \_\_\_\_\_

Title: \_\_\_\_\_



Tim Fox  
Attorney General  
215 North Sanders Street  
P.O. Box 201401  
Helena, MT 59620-1401



Sarah R. Garcia  
Administrator  
302 North Roberts Street  
P.O. Box 201430  
Helena, MT 59620-1430

1/31/2020

City of Shelby  
112 1st St S  
ShelbyMT59474

RECEIVED

FEB 04 2020

CITY OF SHELBY  
Montana

Re: City of Shelby Specialty Plate Revocation

Dear Sponsor,

Thank you for your participation in the Motor Vehicle Division's Specialty License Plate Program. We understand the program is a valuable fundraising tool for non-profits and government entities across Montana.

In September 2019, we sent you a letter explaining legislative changes to the specialty license plate program. Your organization has 234 registered plates as of the January 2020 snapshot leaving your organization under the 400-plate threshold required to remain in the program.

Pursuant to Montana Code Annotated 61-3-474-475 and effective immediately, your plate is revoked and cannot be purchased or renewed.

Vehicles currently displaying your plate may continue to display the plate until their next renewal cycle when they must choose a different plate. Permanently registered plates may continue to display your plate until vehicle ownership is transferred when a different plate must be chosen.

All plate donations collected will be distributed according to our current process.

You may reapply to the Specialty License Plate Program after a period of 4 years has passed from the original revocation date.

If you have any questions regarding this information, please email [mvdtitleinfo@mt.gov](mailto:mvdtitleinfo@mt.gov).

By the authority of:  
Vehicle Services Bureau  
Motor Vehicle Division



# DOJ MVD COMMUNICATION

## DOJ MVD COMMUNICATION – February 6, 2020

### January 2020 Specialty Plate Revocations

The Department has reviewed the plate snapshot for January 2020.

The organizations listed in the attached spreadsheet are below the 400-plate threshold; these organizations received a letter advising their plate is revoked.

- Effective Dates:
  - February 6, 2020 – No new Plates can be sold
  - April 1, 2020 – No renewals can be processed

## January 2020 Specialty Plate Revocations

Montana Utility Coordinating Council/Montana 811  
Missoula Youth Football Inc  
Sidney Soccer Association  
International Christian Cycling Club Montana Spoke  
St Jude Thaddeus Catholic School  
CMR Partner Inc  
PSIA-NRM Educational Foundation, Inc  
Disability Rights of Montana  
Capital High School Booster Club  
Rotary District 5390 Foundation  
Montana Area Agencies on Aging Association  
Beaver Booster Club Inc  
Ruby Habitat Foundation  
Magic City Soccer Club  
American Diabetes Association  
Bagdad Temple  
March of Dimes  
Planned Parenthood of Montana  
Friends of the Beartooth All American Road Inc.  
Central Ed Foundation of Silver Bow  
MSU Billings Foundation  
Montana CASA Gal Association  
Missoula Art Museum  
Mariah's Challenge  
Montana Library Association  
Whitefish Legacy Partners  
Flathead Valley Skiing Foundation  
Anaconda Community Foundation  
Missoula Area Youth Hockey Association  
Glacier High School Booster Club  
Carroll College Saints Athletic Association  
Friends of Beaver Creek Park  
Child Bridge  
CAN AM Lifeline Search and Rescue  
Richland County Ambulance Service/Sidney Health Center  
Yellowstone Valley Animal Shelter  
Montana Swimming Inc  
Bike Walk Montana  
Crime Stopper  
Montana Lions Sight & Hearing Foundation  
Flathead High School Booster Club 2014  
Montana Masonic Foundation  
Montana Watershed Coordination Council

Humane Society of Western Montana  
Northwest Healthcare Foundation  
Brennan's Wave  
Department of Montana Veterans of Foreign Wars  
Friends of the Wild Swan  
Havre Wrestling Club  
Boy Scouts of America, Montana Council  
AniMeals  
Gallatin Hockey Inc DBA Bozeman Amateur Association  
Swan Valley Connections  
Algeria Shrine Temple  
Alzheimer's Association Montana Chapter  
Lewis & Clark Humane Society  
Big Sky Economic Development  
Whitefish Historical Society  
MT Cutting Horse Association  
Friends of Makoshika  
Big Sky Education Foundation  
Sierra Club  
Bitterroot Humane Association  
Prickly Pear Land Trust  
Stafford Animal Shelter  
Benefis Mercy Flight  
Missoula Freestyle Team  
Richland Youth Hockey  
Richland County  
Manhattan Christian School  
Browning Public School District Number 9  
Great Falls High School  
Eureka Public Schools 2018  
Montana Heritage Commission  
City of Bozeman  
Libby School District Number 4  
City of Lewistown  
Butte School District  
The Tribal Council of the Confederated Salish & Kootenai Tribes  
City of Shelby  
Little Shell Tribe of Chippewa Indians  
Crow Tribe Executive Branch  
Billings Catholic Schools  
Fort Peck Assiniboine & Sioux Tribes  
Blackfeet Tribe



P.O. Box 246, 226 1<sup>st</sup> Street South  
Shelby, Montana 59474  
Phone (406)470-0727 email: [tctransit@gmail.com](mailto:tctransit@gmail.com)  
[www.northern.rural-transit.com](http://www.northern.rural-transit.com)

## Northern Transit Interlocal

<http://northern.transit-rural.com>

**Golden Triangle Transportation Advisory Committee (TAC)** [www.northern.rural-transit.com](http://www.northern.rural-transit.com)

February 4, 2020

**In attendance:** Joe Pehan – Toole County Commissioner, Mary Ann Harwood – Toole County Commissioner, Will Sloss – City of Cut Bank, Ron Widhalm – City of Conrad, Dave Cates – City of Conrad; David Irvin – Transit Coordinator and Lorette Carter, City of Shelby, reporting.

**Welcome:** Joe Pehan, Chair

**Minutes:** The minutes of November 12, 2019 were approved. Motion made by Ron and seconded by Will. Motion carried.

**Financial:** David reviewed the current financials of each county transit service.

- **Northern Transit:** Northern Transit continues to operate at the anticipated budget. Improvements have been made to the wash area of the transit center to protect the building interior. David anticipates being at 92 – 93% of the budget at fiscal year-end if no unforeseen expenses occur.
- **Glacier County Transit:** Glacier County has paid all past membership dues and are current with their membership. Glacier County Commissioners have yet to appoint a commissioner to serve on the board. David is working with Glacier County to begin invoicing monthly as Pondera County does.
- **Pondera County Transit:** The Pondera County Transit system is operating under budget. Reimbursement are invoiced monthly and all financials are current.
- **Toole County Transit:** The Toole County system is also operating under budget.

David noted he has established a budget line item for employees retiring or leaving the transit who have accrued vacation/sick time that must be paid at the time of termination of employment. The system pays 100% of unused vacation and 25% of accrued sick time.

Financials were reviewed by the committee and are attached to these minutes.

### **New Business:**

**Golden Triangle Transit Coordination Plan:** The Coordination Plan is required documentation to the Montana Department of Transportation which outlines how the system operates; budget; and match requirement of each system. With a deadline of March 2, 2020 for submission, the committee approved the FY2021 Coordination Plan with Toole County Commissioner final review before submission. Mary Ann moved and Lorette seconded. Motion carried.

A coordination plan will accompany each of the 3 grant requests for operational costs of the systems.



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**Compliance Review 2020:** David reported the transit review went well and the system received a 3% increase in funding as we were 100% in compliance. Our system was 1 of only 4 systems in the state to receive an increase in funding.

**Capital Improvement Grant:** David discussed the needs for a new 22-27 passenger bus for Glacier County. The action item was tabled until further review. The action item for a 27-32 passenger bus for the NTI system was also tabled until further review. David will begin working on a 19 passenger bus replacement for Pondera County Transit.

#### **Coordinator's Quarterly Review:**

- **Driver Performance Based Wage Increase:** At the August meeting the board approved a performance-based wage increase with a maximum 3% overall increase. David provided a completed evaluation form. One employee wage increase was approved using the performance-based evaluation.
- **Ridership Reports:** Irvin reported ridership numbers have doubled in the last 3-4 years. 2019 was a record year for ridership with 8,797 passengers with only 4 ride days cancelled due to weather. David noted many Glacier County residents utilize Facebook/Messenger to make reservations on the system. David provided a graph of the monthly ridership since 2009, showing how he tries to increase marketing in the slower months.
- **Advertising~ Bus Campaign:** David reported all advertising spots have been filled.
- **Community Service:** David reported he was asked by Sheriff Whitt to provide transportation to a disabled person to attend his brother's funeral. It is not advertised, but the system is here to help with community service of this type if possible.

#### **Other Business:**

David reported he has been asked to give a presentation on rural transit growth and productivity at the MDT Spring Conference in April.

David reported he is creating new animated pages to better serve riders. The animated buses and characters help people understand the route system.

David reported the driver vacancy has been temporarily filled. The system has one temporary driver filling in until a permanent employee can be hired. He noted he is rotating drivers on routes so all learn the routes.

**Next meeting:** May 12, 2020 in Cut Bank.

With no further business the meeting was adjourned.

## 2019 NTI Ridership

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	TOTALS
Shelby- Conrad	12	4	7	4	11	18	27	14	18	13	12	13	
Conrad - Shelby	9		11	8	12	26	29	17	19	16	14	17	
Cut Bank - Gt. Falls	136	158	133	97	108	135	149	162	174	172	139	158	
Shelby - Gt. Falls	55	62	48	53	54	64	119	94	114	77	96	102	
Conrad - Gt. Falls	24	22	26	39	46	43	47	30	39	41	35	56	
Dutton - Gt. Falls													
Gt. Falls - Conrad	34	18	33	34	48	49	42	27	47	50	38	61	
Gt. Falls - Shelby	49	53	66	52	64	69	97	109	102	91	104	90	
Gt. Falls - Cut Bank	133	122	116	132	126	134	171	166	144	188	137	149	
<b>Great Falls Totals:</b>	<b>452</b>	<b>439</b>	<b>440</b>	<b>419</b>	<b>469</b>	<b>538</b>	<b>681</b>	<b>619</b>	<b>657</b>	<b>648</b>	<b>575</b>	<b>646</b>	<b>6583</b>
Shelby - Kalispell	5	2	4	8	10	14	17	7	5	13	9	11	
Cut Bank - Kalispell	3	7	3	7	7	3	7	13	8	14	12	5	
Browning - Kalispell	83	80	57	69	52	70	56	68	51	41	37	36	
Coram, Columbia F., EG, WH	1					2	7	2	3	4	2	2	
Kalispell - Columbia F., EG, W	1			2	1	2	5	2	1	7	4	3	
Kalispell - Browning	80	86	63	70	62	77	63	66	52	49	39	38	
Kalispell - Cut Bank	2	5	3	4	5	2	2	9	5	7	8	9	
Kalispell - Shelby	3	4	3	9	7	2	15	12	10	9	11	7	
Shelby - Cut Bank	4	5	3	4	4	2	3	4	6	3	4	2	
Shelby - Browning	2			1			1	2	6	3	2		
Cut Bank - Browning	7	8	4	20	7	14	9	11	13	10	9	7	
Browning - Cut Bank	13	17	8	14	8	13	14	16	14	15	2	5	
Browning - Shelby							2		1		3		
Cut Bank - Shelby	5	2	3	3	2	2	5	4	6	3	7	4	
<b>Kalispell/Browning Totals:</b>	<b>209</b>	<b>216</b>	<b>151</b>	<b>211</b>	<b>165</b>	<b>203</b>	<b>206</b>	<b>216</b>	<b>181</b>	<b>178</b>	<b>149</b>	<b>129</b>	<b>2214</b>
<b>2019 Totals</b>	<b>661</b>	<b>655</b>	<b>591</b>	<b>630</b>	<b>634</b>	<b>741</b>	<b>887</b>	<b>835</b>	<b>838</b>	<b>826</b>	<b>724</b>	<b>775</b>	<b>8797</b>
<b>Quarter Rides</b>			<b>1907</b>			<b>2005</b>		<b>2560</b>				<b>2325</b>	
<b>2018 Totals</b>	<b>484</b>	<b>505</b>	<b>571</b>	<b>578</b>	<b>664</b>	<b>748</b>	<b>802</b>	<b>892</b>	<b>841</b>	<b>817</b>	<b>711</b>	<b>767</b>	<b>8380</b>
<b>2017 Totals</b>	<b>418</b>	<b>425</b>	<b>326</b>	<b>531</b>	<b>554</b>	<b>637</b>	<b>557</b>	<b>603</b>	<b>518</b>	<b>565</b>	<b>573</b>	<b>602</b>	<b>6309</b>
<b>2016 Totals</b>	<b>446</b>	<b>303</b>	<b>299</b>	<b>440</b>	<b>461</b>	<b>562</b>	<b>734</b>	<b>748</b>	<b>614</b>	<b>652</b>	<b>547</b>	<b>571</b>	<b>6377</b>
<b>2015 Totals</b>	<b>486</b>	<b>705</b>	<b>745</b>	<b>717</b>	<b>547</b>	<b>856</b>	<b>759</b>	<b>801</b>	<b>716</b>	<b>741</b>	<b>507</b>	<b>413</b>	<b>7993</b>
<b>2014 Totals</b>	<b>499</b>	<b>432</b>	<b>675</b>	<b>798</b>	<b>779</b>	<b>663</b>	<b>702</b>	<b>588</b>	<b>618</b>	<b>612</b>	<b>483</b>	<b>501</b>	<b>7350</b>
<b>2013 Totals</b>	<b>417</b>	<b>391</b>	<b>427</b>	<b>674</b>	<b>713</b>	<b>622</b>	<b>648</b>	<b>833</b>	<b>576</b>	<b>689</b>	<b>577</b>	<b>600</b>	<b>7167</b>
<b>2012 Totals</b>	<b>387</b>	<b>483</b>	<b>492</b>	<b>484</b>	<b>462</b>	<b>446</b>	<b>416</b>	<b>414</b>	<b>405</b>	<b>393</b>	<b>314</b>	<b>341</b>	<b>5037</b>
<b>2011 Totals</b>	<b>283</b>	<b>274</b>	<b>380</b>	<b>467</b>	<b>394</b>	<b>403</b>	<b>371</b>	<b>482</b>	<b>513</b>	<b>476</b>	<b>433</b>	<b>464</b>	<b>4940</b>
<b>2010 Totals</b>	<b>203</b>	<b>204</b>	<b>253</b>	<b>248</b>	<b>339</b>	<b>347</b>	<b>294</b>	<b>353</b>	<b>330</b>	<b>375</b>	<b>387</b>	<b>457</b>	<b>3790</b>
<b>2009 Totals</b>	<b>126</b>	<b>193</b>	<b>249</b>	<b>249</b>	<b>212</b>	<b>308</b>	<b>279</b>	<b>348</b>	<b>286</b>	<b>315</b>	<b>352</b>	<b>362</b>	<b>3279</b>
<b>Kalispell: Medical</b>	<b>27</b>	<b>15</b>	<b>11</b>	<b>17</b>	<b>14</b>	<b>28</b>	<b>31</b>	<b>23</b>	<b>21</b>	<b>16</b>	<b>12</b>	<b>14</b>	
<b>Benefis</b>	<b>54</b>	<b>36</b>	<b>27</b>	<b>22</b>	<b>31</b>	<b>30</b>	<b>38</b>	<b>36</b>	<b>34</b>	<b>33</b>	<b>29</b>	<b>54</b>	
<b>Gt. Falls Clinic</b>	<b>17</b>	<b>12</b>	<b>12</b>	<b>19</b>	<b>22</b>	<b>15</b>	<b>9</b>	<b>11</b>	<b>14</b>	<b>22</b>	<b>17</b>	<b>26</b>	
<b>Other Medical - KRMC Aff.</b>	<b>88</b>	<b>75</b>	<b>39</b>	<b>67</b>	<b>71</b>	<b>52</b>	<b>67</b>	<b>77</b>	<b>51</b>	<b>44</b>	<b>31</b>	<b>42</b>	
<b>Whitefish - North ValleyHosp</b>				<b>2</b>				<b>2</b>		<b>3</b>	<b>2</b>		
<b>Airport</b>	<b>6</b>	<b>2</b>	<b>5</b>	<b>9</b>	<b>11</b>	<b>8</b>	<b>17</b>	<b>19</b>	<b>8</b>	<b>12</b>	<b>13</b>	<b>16</b>	
<b>Amtrak Riders</b>	<b>14</b>	<b>8</b>	<b>11</b>	<b>16</b>	<b>13</b>	<b>20</b>	<b>28</b>	<b>21</b>	<b>14</b>	<b>26</b>	<b>15</b>	<b>12</b>	
<b>NTI trips over 60</b>	<b>101</b>	<b>127</b>	<b>136</b>	<b>147</b>	<b>126</b>	<b>169</b>	<b>196</b>	<b>184</b>	<b>179</b>	<b>211</b>	<b>192</b>	<b>226</b>	
under 60	<b>549</b>	<b>522</b>	<b>442</b>	<b>473</b>	<b>492</b>	<b>568</b>	<b>683</b>	<b>635</b>	<b>644</b>	<b>603</b>	<b>510</b>	<b>525</b>	
disabled	<b>11</b>	<b>6</b>	<b>13</b>	<b>10</b>	<b>16</b>	<b>4</b>	<b>8</b>	<b>16</b>	<b>15</b>	<b>12</b>	<b>22</b>	<b>24</b>	
<b>Medical:</b>	<b>186</b>	<b>138</b>	<b>105</b>	<b>152</b>	<b>162</b>	<b>153</b>	<b>190</b>	<b>189</b>	<b>142</b>	<b>156</b>	<b>119</b>	<b>164</b>	<b>1856</b>
<b>% medical</b>	<b>28.14%</b>	<b>21.07%</b>	<b>17.77%</b>	<b>24.13%</b>	<b>25.55%</b>	<b>20.65%</b>	<b>21.42%</b>	<b>22.63%</b>	<b>16.95%</b>	<b>18.89%</b>	<b>16.44%</b>	<b>21.16%</b>	<b>21.10%</b>

## FY2019 Kalispell Friday NTI Ridership

	JULY	AUG	SEPT	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUNE	TOTAL
Shelby - Kalispell	12	4	5	8	4	8	4	2	5	8	4	4	
Cut Bank - Kalispell	2	2		4	2	3	2	1	1	3	2	1	
Browning - Kalispell	26	44	66	54	46	54	38	43	42	41	59	55	
Coram, Columbia F., EG, WHF	3	1	4	1	1	1	1			1	2	3	
Kalispell - Columbia F., EG, WHF	6	2		1	1	1	1			2	3	3	
Kalispell - Browning	20	40	73	59	39	41	36	39	43	49	59	43	
Kalispell - Cut Bank		1		4	2	4	2	1	2	2	1	1	
Kalispell - Shelby	14	5	5	6	3	7	1		2	6	4	4	
Shelby - Cut Bank	3	2	2	3		3	1			3	1	2	
Shelby - Browning													
Cut Bank - Browning	2	1		2	2	2	3	4		9	6	8	
Browning - Cut Bank	2			9	4	5	6	2		4	12	8	
Browning - Shelby											1		
Cut Bank - Shelby	4	2	2	3	2	4	1			4			
<b>Kalispell/Browning Totals:</b>	<b>94</b>	<b>104</b>	<b>157</b>	<b>154</b>	<b>106</b>	<b>133</b>	<b>96</b>	<b>92</b>	<b>95</b>	<b>132</b>	<b>154</b>	<b>132</b>	<b>1449</b>
<b>2018 Totals</b>	<b>94</b>	<b>104</b>	<b>157</b>	<b>154</b>	<b>106</b>	<b>133</b>	<b>96</b>	<b>92</b>	<b>95</b>	<b>132</b>	<b>154</b>	<b>132</b>	<b>1449</b>
<b>Quarter Rides</b>			<b>355</b>			<b>393</b>			<b>283</b>			<b>418</b>	
<b>Kalispell: Medical Benefits</b>	6	15	13	12	10	9	6	5	6	11	7	23	
<b>Gt. Falls Clinic</b>													
<b>Other Medical - KRMCAff.</b>	21	37	81	76	34	56	35	39	37	35	59	41	
<b>Whitefish - North ValleyHosp</b>		1			1								
<b>Airport</b>			1		1								
<b>Amtrak Riders</b>			1								1		
NTI trips over 60	22	29	26	25	19	21	13	8	18	24	28	33	
under 60	72	73	129	125	83	111	83	84	77	106	126	99	
disabled	0	2	2	4	4	1	0	0	0	2	0	0	
Medical:	27	52	96	88	46	65	41	44	43	46	67	64	<b>679</b>
% medical	28.72%	50.00%	61.15%	57.14%	43.40%	48.87%	42.71%	47.83%	45.26%	34.85%	43.51%	48.48%	<b>46.86%</b>

## FY2020 Kalispell Friday NTI Ridership

	JULY	AUG	SEPT	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUNE	TOTAL
Shelby - Kalispell	6	3	6	10	7	2							
Cut Bank - Kalispell	2	3	5	14	5	4							
Browning - Kalispell	32	55	38	27	23	26							
Coram, Columbia F., EG, WHF	1	1	2	2									
Kalispell - Columbia F., EG, WHF	2	1	3	3									
Kalispell - Browning	30	54	31	25	21	27							
Kalispell - Cut Bank	3	2	3	1	3	2							
Kalispell - Shelby	10	5	4	4	6								
Shelby - Cut Bank	2		3	2	2								
Shelby - Browning		1		2									
Cut Bank - Browning	3	3	4	3	2	3							
Browning - Cut Bank	5	2	4	7	3	4							
Browning - Shelby				2		1							
Cut Bank - Shelby	2		1	3	2	3							
<b>Kalispell/Browning Totals:</b>	<b>98</b>	<b>130</b>	<b>104</b>	<b>105</b>	<b>74</b>	<b>72</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>583</b>
<b>2019 Totals</b>	<b>98</b>	<b>130</b>	<b>104</b>	<b>105</b>	<b>74</b>	<b>72</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>583</b>
Quarter Rides			332			251			0			0	
<b>Kalispell: Medical</b>	6	11	10	9	6	13							
<b>Benefis</b>													
<b>Gt. Falls Clinic</b>													
<b>Other Medical - KRMC Aff.</b>	34	31	24	30	19	18							
<b>Whitefish - North ValleyHosp</b>				2	1								
<b>Airport</b>	3	2	3										
<b>Amtrak Riders</b>			4										
NTI trips over 60	17	24	19	18	21	19							
under 60	81	106	81	87	51	48							
disabled	0	0	4	0	2	5							
Medical:	40	42	41	41	26	31	0	0	0	0	0	0	221
% medical	40.82%	32.31%	39.42%	39.05%	35.14%	43.06%	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	37.91%

## 2019 GCT Ridership

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	TOTALS
Cut Bank-Shelby	53	44	42	39	37	60	41	56	52	41	38	43	
Shelby-Cut Bank	38	32	42	44	55	65	75	88	74	58	53	67	
Browning-Shelby	90	82	74	68	64	75	55	67	63	55	49	67	
Shelby-Browning	94	71	63	59	49	64	47	64	41	39	36	42	
Cut Bank-Browning	45	31	38	47	35	45	38	55	47	51	42	56	
Browning-Cut Bank	66	55	58	68	41	81	68	66	61	56	44	58	
Within Cut Bank	0	0	0	0	5	3	1	11	7	2	6	12	
<b>2019 Totals</b>	<b>386</b>	<b>315</b>	<b>317</b>	<b>325</b>	<b>286</b>	<b>393</b>	<b>325</b>	<b>407</b>	<b>345</b>	<b>302</b>	<b>268</b>	<b>345</b>	<b>4014</b>
Quarter Rides			1018			1004			1077			915	
Rides over 60	22	44	43	37	27	28	30	49	41	55	39	66	
under 60	364	271	272	280	256	361	295	356	304	240	222	270	
Disabled	0	0	2	8	3	4	0	2	0	7	7	9	
<b>2018 Totals</b>	<b>225</b>	<b>287</b>	<b>276</b>	<b>228</b>	<b>221</b>	<b>240</b>	<b>289</b>	<b>363</b>	<b>287</b>	<b>291</b>	<b>359</b>	<b>318</b>	<b>3384</b>
<b>2017 Totals</b>	<b>203</b>	<b>133</b>	<b>160</b>	<b>162</b>	<b>186</b>	<b>212</b>	<b>193</b>	<b>205</b>	<b>162</b>	<b>172</b>	<b>168</b>	<b>279</b>	<b>2235</b>
2016 Totals	61	56	135	136	171	155	249	216	161	218	206	149	1913
2015 Totals	106	104	145	146	122	203	166	205	154	222	134	138	1845
2014 Totals	103	69	150	167	176	162	87	98	119	105	102	129	1467
2013 Totals	119	77	97	98	105	113	99	134	134	120	109	116	1321
2012 Totals	0	0	0	0	0	0	165	122	102	99	91	82	661

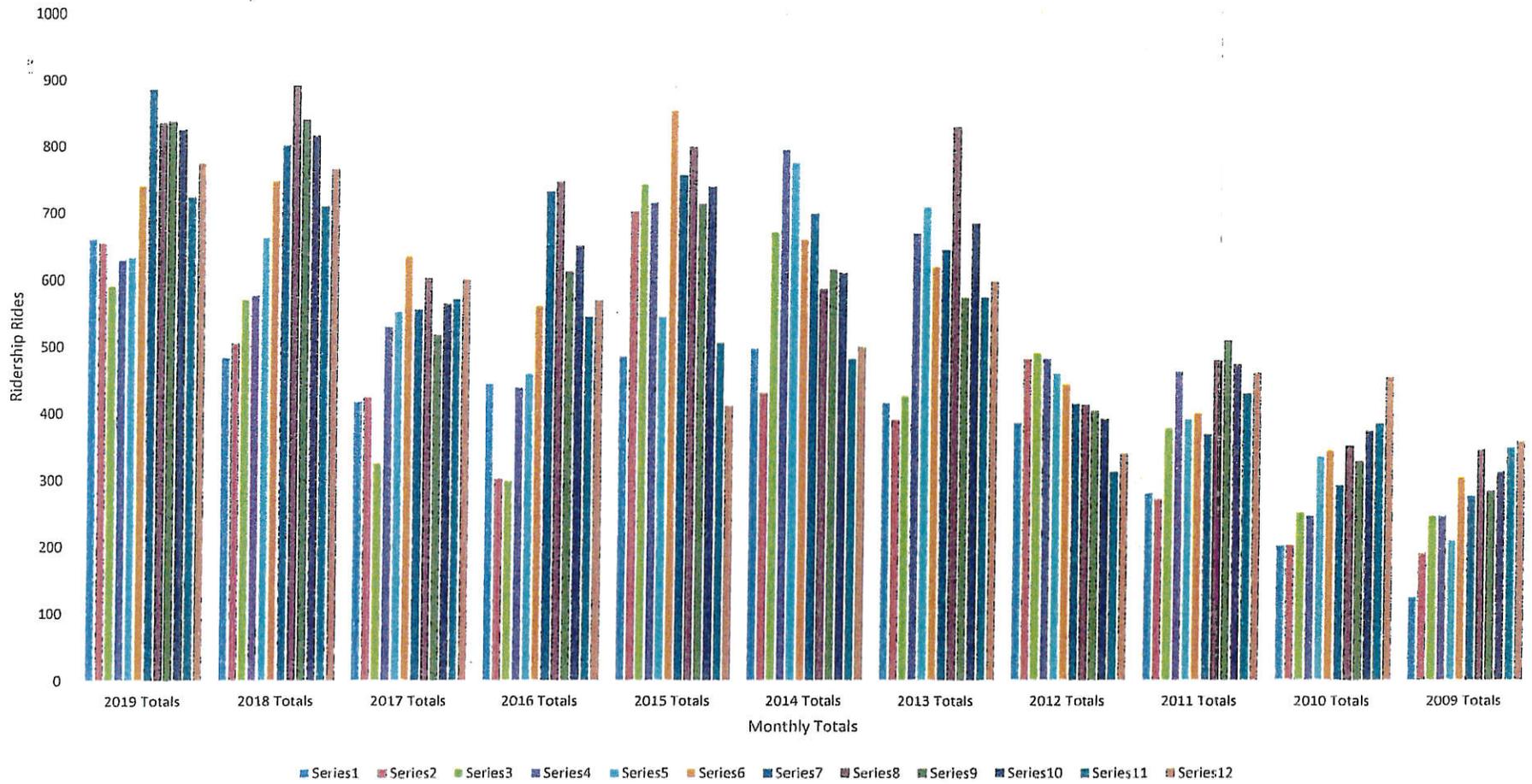
## 2019 PCT Ridership

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	TOTALS
Conrad - Valier	0	0	0	4	0	2	8	7	0	8	16	0	45
Conrad-Shelby(Kalispell)	6	4	7	12	6	12	16	10	4	6	6	4	93
Other (In Town Conrad)	0	3	4	1	2	2	3	2	2	4	1	1	25
<b>Totals:</b>	<b>6</b>	<b>7</b>	<b>11</b>	<b>17</b>	<b>8</b>	<b>16</b>	<b>27</b>	<b>19</b>	<b>6</b>	<b>18</b>	<b>23</b>	<b>5</b>	<b>163</b>
Quarters			24			41			52			46	
Rides over 60	4	5	8	8	6	10	18	19	6	12	7	4	
Rides under 60	2	2	3	7	2	6	9	0	0	6	16	1	
Disabled	0	0	0	2	0	0	0	0	0	0	0	0	
<b>2018 Totals</b>	<b>6</b>	<b>15</b>	<b>11</b>	<b>16</b>	<b>19</b>	<b>26</b>	<b>25</b>	<b>27</b>	<b>29</b>	<b>29</b>	<b>15</b>	<b>13</b>	<b>231</b>
<b>2017 Totals</b>	<b>5</b>	<b>7</b>	<b>8</b>	<b>18</b>	<b>20</b>	<b>23</b>	<b>17</b>	<b>7</b>	<b>4</b>	<b>7</b>	<b>11</b>	<b>14</b>	<b>141</b>
<b>2016 Totals</b>	<b>17</b>	<b>10</b>	<b>0</b>	<b>6</b>	<b>33</b>								
<b>2015 Totals</b>	<b>8</b>	<b>4</b>	<b>14</b>	<b>24</b>	<b>8</b>	<b>10</b>	<b>10</b>	<b>19</b>	<b>12</b>	<b>3</b>	<b>4</b>	<b>0</b>	<b>116</b>
<b>2014 Totals</b>	<b>8</b>	<b>14</b>	<b>17</b>	<b>17</b>	<b>8</b>	<b>12</b>	<b>11</b>	<b>16</b>	<b>17</b>	<b>8</b>	<b>10</b>	<b>10</b>	<b>148</b>
<b>2013 Totals</b>	<b>4</b>	<b>8</b>	<b>10</b>	<b>10</b>	<b>4</b>	<b>5</b>	<b>5</b>	<b>11</b>	<b>10</b>	<b>12</b>	<b>12</b>	<b>13</b>	<b>104</b>

## 2019 TCT Ridership

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	TOTALS
A.M. North	108	142	138	135	119	26	36	37	26	34	25	36	
P.M. South	96	122	116	110	108	27	32	41	27	32	16	47	
Riders Within Shelby	19	21	21	17	29	35	53	47	42	30	50	52	
<b>2019 TOTALS</b>	<b>223</b>	<b>285</b>	<b>275</b>	<b>262</b>	<b>256</b>	<b>88</b>	<b>121</b>	<b>125</b>	<b>95</b>	<b>96</b>	<b>91</b>	<b>135</b>	<b>2052</b>
Quarters			783			606			341			322	
2018 Totals	399	326	379	323	411	82	87	171	179	228	187	201	2973
2017 Totals	351	316	327	309	367	158	153	204	326	285	282	310	3388
2016 Totals	191	185	239	216	191	116	177	272	298	384	342	359	2970
2015 Totals	218	215	264	283	269	244	255	243	282	260	234	256	3023
2014 Totals	361	196	267	364	330	267	310	288	310	294	366	310	3663
2013 Totals	267	249	289	397	406	291	248	237	257	316	241	254	3452
2012 Totals	350	370	286	354	295	260	395	247	264	392	229	170	3612
2011 Totals	377	331	380	281	275	246	214	277	399	387	356	358	3881
2010 Totals	159	284	307	267	331	255	228	289	350	278	273	275	3296
over 60	13	18	38	17	41	38	63	85	38	41	59	54	
under 60	204	260	235	242	207	26	32	29	45	47	18	68	
disabled	6	7	2	3	8	24	26	11	12	8	14	13	

### Northern Transit Ridership Trends



## Jade Goroski

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**From:** William E. Hunt, Jr. <huntlaw@3rivers.net>  
**Sent:** Wednesday, February 5, 2020 10:49 AM  
**To:** FRA.Legal@dot.gov  
**Cc:** garym@3rivers.net; Gary McDermott; Lorette Carter; Jade Goroski; 'Sheriff Donna Whitt'  
**Subject:** Train engine idling and diesel smoke complaint

Dear Sir or Madam:

I'm the City Attorney for the City of Shelby, Montana. I'm unsure if the FRA has jurisdiction over this matter.

I have an ongoing issue with BNSF trains idling engines for prolonged periods of time on a track next to a neighborhood. The noise and diesel exhaust are interfering with the neighborhood property owners' rights of peace and quiet. The issue has been going on for several years. In the past, I've had some luck talking to the BNSF train master in Havre, Montana. However, that works for only so long as train masters come and go. I believe that the train master is now located in Kalispell, Montana. Nonetheless, with this latest round of complaints, BNSF is not being responsive to the Toole County Sheriff's Department and I can't find a phone number for the train master in Kalispell.

I don't believe that BNSF has a train safety argument here. In the past, BNSF has been willing to park its trains further south on the track and, to my knowledge, has never raised the "safety card" causing the engineers to have to park and idle engines at that location for safety reasons.

Our local law enforcement has asked me whether they can start citing engineers and other responsible persons for disorderly conduct or similar statutes under Montana's criminal code. The Sheriff's Department feels that BNSF is blowing them off because BNSF feels we can't do anything. From the number of home owner complaints and my own personal visits to the area, I'd say that parking idling trains at the location is violating the disorderly conduct statute.

Who at the FRA do I talk to about this? I called the Region 8 safety office and was directed to the Operating Practices Specialist, but her voice mail box is full.

I appreciate any help.

Thanks,

Bill

William E. Hunt, Jr.  
Attorney for the City of Shelby, Montana  
PO Box 569  
201 Main Street  
Telephone: 406-434-3900  
Fax: 866-868-8943

COMMITTEES

APPROPRIATIONS  
BANKING  
COMMERCE  
INDIAN AFFAIRS  
VETERANS AFFAIRS

# United States Senate

February 6, 2020

Greetings from the United States Senate. I am reaching out to you about my efforts to reinstate Amtrak ticket agents in the Havre and Shelby stations.

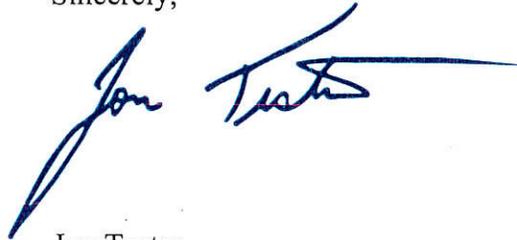
Passenger rail service is a critical component of Montana's Hi-Line transportation system, particularly in Havre and Shelby. In 2018, Amtrak eliminated ticket agents at both of these rural stations, forcing passengers to rely solely on online transactions.

I heard from folks across the state that having a trained official on the platform is an invaluable resource. Eliminating these positions does not take into account the role these they play in their communities. Ticket agents help children board trains, provide luggage services, and update customers with timely train information.

That's why I fought to reinstate Amtrak ticket agents at the Havre and Shelby stations. I am proud to report that the Fiscal Year 2020 spending bill includes language requiring Amtrak to do just that. As soon as President Trump signed the bill into law, I contacted Amtrak CEO Richard Anderson, asking him to swiftly bring ticket agents back to these stations. I know that the communities of Havre and Shelby look forward to returning to a high standard of customer service. I will hold Amtrak accountable to make sure they get the job done.

I will keep fighting to make sure that policies coming out of Washington work for Montana. It is an honor to serve you in the United States Senate.

Sincerely,



Jon Tester  
United States Senator

## Summary of Port of Northern Montana board meeting

February 6, 2020

Lorette Carter

1. **Calumet Lubricants, Co.:** Calumet has been operating on a month-to-month agreement with the Port. The Port is now finalizing a 3-year contract. Calumet continues to move and store cars within the facility.
2. **Hinrich's Trading Company:** The Port has finalized the purchase of the truck scale with Hinrich's. The board will need to install signage as well as consider usage of the scale.
3. **Pat's Off-Road, Inc.:** Pat's Off-Road continues construction on the piping system and tanks in the facility.
4. **Savage Services Inc.:** The master lease for the multi-modal operations has been sent. The Port lease committee is going to spend some time reviewing the lease. According to Port officials, the city acreage is not presently included in the lease. It was mentioned the city might have to have a similar agreement with Savage.
5. **Pacific Steel & Recycling:** No new information.
6. **Dick Irvin Inc.:** The Port is in negotiations with DII to possibly move to a different location in the facility to allow for expansion of Bridge Agri Partners
7. **Data Center Feasibility:** The power study was completed to firm up power capacity and rates and a press release sent out. The Port has been fielding questions from multiple firms and will be inviting some of those firms to Shelby to review the sites.
8. **Bridge Agri Partners:** Bridge Agri is considering a \$300,000 investment in the north end terminal. They also continue work on a unit train to move distilled residue grain. They are looking at the two lots north of Hinrich's for this operation. These lots would require new trackage as this area is congested. The investment would be \$7-8 million.
9. **Tauber Petrochemical Canada:** They are currently working with Savage to move petro-chemicals north into Canada from the Gulf.
10. **Track 2970:** The board approved the expense for Patrick Construction to put rail panels together using existing materials the Port currently stores. This is in anticipation of securing a lease/purchase agreement from Bridge Agri to expand into the multi-modal park.
11. **Farmers Business Network:** FBN is looking at the facility for transloading.

## Port of Northern Montana Confirms Significant Low Cost Renewable Electrical Power Availability at Shelby Data Center Development Park

### *Montana Recently Improves Data Center Tax Incentive for Locations such as Shelby, MT*

Shelby, Mont. – The Port of Northern Montana has recently confirmed that it has a significant amount of low-cost renewable electrical power available at its Data Center Development Park in Shelby.

In particular, as a result of a cooperative arrangement with [NaturEner USA](#), there is approximately 10 megawatts (MW) of renewable electrical power currently available at the Shelby Data Center Development Park from the nearby Glacier 2 Wind Farm at 4 to 4.5 cents per kilowatt hour (kWh), and by the end of the year it is projected that about 30 MW will be available at the data center park at around 3.5 to 4 cents per kWh.

With this confirmed low-cost renewable power along with State of Montana's recently revised and improved data center tax incentive and abatement, Shelby, MT is well-positioned for data center and cloud computing development.

Following the initial passage and approval in 2017, the Montana Legislature in 2019 revised the tax incentive to expand it for certain qualifying data centers to attract more cloud computing development to areas such as Shelby, MT.

As a result, a [qualified data center](#) locating in Shelby, MT (as well as other parts of Montana) is eligible to have its property tax liability reduced by as much as 75% of its taxable value in the first five years after a construction permit is issued.

As Montana has no sales tax, the Montana data center property tax incentive/abatement combined with the significant renewable electrical power capacity within the Port of Northern Montana makes Shelby, MT a very attractive and competitive site for large data center development.

[The Port of Northern Montana's Data Center Development Park in Shelby](#) consists of ten ~140 acres sites zoned for large data center development, and it has substantial infrastructure including the city's water mainline, two electrical substations, and Interstate 15 access.

Furthermore, [the Shelby, Montana area](#) recently was designated as an [Opportunity Zone](#), which is a new federal economic development program designed to encourage long-term private investments in low-income communities. Opportunity Zones provide a federal tax incentive for taxpayers who reinvest unrealized capital gains into Opportunity Zones, such as Shelby, MT, and the program serves as a catalyst for investment into specific items such as infrastructure, business startup and expansion, downtown revitalization, workforce development, and affordable housing. In particular, the Shelby Data Center Development Park is included in the Opportunity Zone.

Shelby is also located along major transportation corridors. Due to these corridors, Shelby continues to see an increase in fiber network installations within existing right-of-way's and in-network capacity. Additionally, Shelby has a good combination of fiber optics capacity & redundancy and is connected to internet hubs all over the United States and Canada. Shelby offers cloud computing or data center companies a robust fiber network.

[A study in 2017](#) indicated that Shelby, MT is an attractive low-cost rural location with the necessary infrastructure to locate a data center. The study detailed Shelby's infrastructure, workforce, tax incentives, construction and operating costs, climate and available property to help interested parties make decisions about siting a data center in Shelby, MT. With its combination of cooler year-round weather and wealth of renewable wind energy, Shelby is an ideal location to construct air-cooled cloud computing data center facilities, according to the study. Cold external air is becoming a big attraction for data center operators, and many high-profile cloud computing companies are building new data centers in relatively cold and windy locations to cut power and cooling costs. Consequently, locating a data center in Shelby will result in dramatically lower power consumption costs associated with cooling. The study also indicated Shelby is an affordable place to site a data center, as Shelby's fairly flat topography is ideal for a data center construction as earthwork requirements are minimal, and industrial or commercial real estate in Shelby ranges from \$2,000 to \$10,000 per acre or \$0.05 to \$0.25 per square foot, which is considerably less than other sites across the nation.

In summary, Shelby, MT is an ideal location for data centers due to its power capacity, cool climate, low cost, infrastructure, tax incentives and accessibility.

For more information, contact Larry Bonderud of the Port of Northern Montana at 406-450-3331 or [shelby.mt.data.center.park@gmail.com](mailto:shelby.mt.data.center.park@gmail.com).